

Jeff Carruth (TX SBN: 24001846)  
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PROPOSED ATTORNEYS FOR  
HIGH PLAINS RADIO NETWORK, LLC,  
DEBTOR AND DEBTOR IN POSSESSION

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
WICHITA FALLS DIVISION**

<b>IN RE:</b>	§	
	§	
<b>HIGH PLAINS RADIO NETWORK,</b>	§	<b>CASE NO. 24-70089-swe11</b>
<b>LLC,</b>	§	
<b>DEBTOR.</b>	§	<b>EXPEDITED HEARING</b>
	§	<b>REQUESTED:</b>

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**EMERGENCY MOTION TO USE CASH COLLATERAL**

**TO THE HONORABLE SCOTT W. EVERETT, U.S. BANKRUPTCY JUDGE:**

High Plains Radio Network LLC, the debtor and debtor in possession (“HPRN” or the “Debtor”), file this *Emergency Motion to Use Cash Collateral* (the “Motion to Use Cash Collateral” or the “Motion”) and in support thereof would show to the Court the following.

**EMERGENCY / EXPEDITED HEARING REQUESTED**

1. Debtor concurrently has filed a separate motion seeking emergency and/or expedited consideration of this motion on **April 3, 2024, April 4, 2024, or April 5, 2024.**

**INTRODUCTION**

2. This motion seeks interim authorization to use cash collateral from April 1, 2024 through at least through and until April 25, 2024, with final authorization to occur thereafter, without prejudice to subsequent extensions.

3. The SBA appears to be the only relevant pre-petition lienholder with respect to cash collateral. The claims of the SBA is only approximately \$65,000.

### **JURISDICTION AND VENUE**

4. The Court has jurisdiction over this action pursuant to Rule 4001 of the Federal Rules of Bankruptcy Procedure and, without limitation, §§ 105, 361 and 363 and 1101 et seq. of the United States Bankruptcy Code, 11 U.S.C. § 101 et seq. (the “Code”).

5. Venue action is proper in this Court pursuant to 28 U.S.C. § 1409.

6. The Court may try this action to a conclusion and enter final orders under *Stern v. Marshall*, 131 S. Ct. 2594 (U.S. 2011).

### **FACTUAL BACKGROUND**

#### **The identity and background of the Debtor and Debtor in Possession.**

7. HPRN owns and operates a chain of rural AM and FM radio stations in parts of Texas, Oklahoma, and Arkansas.

#### **The Commencement of the Bankruptcy Cases.**

8. On March 26, 2024, HPRN commenced the above-captioned Chapter 11 case by filing a voluntary petition.

9. HPRN commenced this case primarily as a result of ongoing difficulties with various tower leases and challenges in a the rapidly evolving radio industry.

#### **Factual background in support of the relief requested.**

10. The Small Business Administration (“SBA” or the “Lender”) appears to hold a first lien with respect to the accounts and cash collateral of HPRN by a UCC-1 filed on or about July 16, 2020. See **Exhibit H001** (UCC-1 recap); **Exhibit H002** (Texas SOS UCC-1 list).

11. The approximate balance of the claim of the SBA is \$65,000.

12. *Although a large number of UCC-1 filings appear in the Texas SOS records as to the Debtor, only the SBA appears to possess a lien on accounts and cash that would require cash collateral attention in this case.*

13. HPRN requires access to its cash collateral in order to continue work and maintain operations of the stations, to make payroll, and to fund critical needs and operations.

14. A proposed interim budget for the period of April 1-25, 2024 is attached (the “Budget”). See **Exhibit H003**.

15. HPRN seeks authority to use cash collateral consistent with the Budget and the accompanying proposed Interim Order pending a final hearing and the entry of a Final Order authorizing the use of cash collateral.

#### **RELIEF REQUESTED**

16. Pursuant to Code §§ 105, 361, and 363 the Debtor respectfully requests an expedited hearing on this Motion and entry of interim and final orders granting authorization on an interim basis to use cash collateral from April 1, 2024 through at least through and until April 25, 2024, with final authorization to occur thereafter, without prejudice to subsequent extensions.

17. A proposed form of interim cash collateral order is attached hereto and incorporated by reference herein.

#### **BASIS OF RELIEF**

18. HPRN requires immediate use of its cash in order to maintain operations and preserve the assets of the estate.

19. The SBA shall be adequately protected in the use of cash collateral by HPRN by the granting of replacement liens against the property of the estate coextensive with the pre-petition liens of SBA and with the super priority under Code § 361(2) as set forth in the proposed Interim Order.

20. Considering the lack of other lien holders co-extensive with the SBA, and the relative small amount of the potentially allowed claim of the SBA, HPRN submits that replacement liens on the existing collateral and the continuation of the business of the Debtor to continue to generate accounts receivable, provides more than sufficient adequate protection for the SBA.

### **RESERVATION OF RIGHTS**

21. HPRN reserves the right to amend and/or supplement this Motion prior to any hearing, including particularly with respect to the proposed interim budget, **Exhibit H003**.

### **PRELIMINARY DESIGNATION OF WITNESSES AND EXHIBITS**

22. HPRN designates the following as potential exhibits for any hearing on this Motion: (1) the exhibits attached to this Motion; (2) the exhibits attached to any other pleading filed in this case by HPRN; (3) any other exhibits designated by HPRN as to any other matter; (4) any exhibits designated by any other party.

23. HPRN designates the following as potential witnesses for any hearing on this Motion. (1) Monte Spearman; (2) any other witnesses designated by any other party.

### **NOTICE**

24. HPRN through the undersigned counsel has provided notice of this Motion to Use Cash Collateral and the related request for an expedited hearing to the parties entitled to notice under the Federal Rules of Bankruptcy Procedure and the applicable Local Rules. Notice by email or other expedited means will be provided and/or have been provided to the extent contact information is available.

25. As indicated below, a Certificate of Service separate from this Motion to Use Cash Collateral will be filed.

### CONCLUSION AND PRAYER

WHEREFORE, High Plains Radio Network LLC, Debtor and Debtor in Possession, respectfully requests that an expedited hearing be held on this Motion and that the Court immediately grant the Debtor's interim use of cash collateral according to the budget, **Exhibit H003** for the period of April 1, 2024 through and until April 25, 2024, with final authorization to occur thereafter, without prejudice to subsequent extensions. The Debtor further requests such other and further relief to which the Debtor is entitled at law or in equity.

Dated: April 1, 2024

Respectfully submitted:

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By: /s/ Jeff Carruth

JEFF CARRUTH (TX SBN: 24001846)

2608 Hibernia, Suite 105

Dallas, TX 75204-2514

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Fax: (713) 961-5341

E-mail: jcarruth@wkpz.com

PROPOSED ATTORNEYS FOR  
HIGH PLAINS RADIO NETWORK, LLC  
DEBTOR AND DEBTOR IN POSSESSION

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a true and correct copy of the foregoing was served on April 1, 2024 (1) by electronic notice to all ECF users who have appeared in this case to date, and/or as set forth below and (2) by regular mail to all parties appearing in the attached address list (i.e. mailing matrix).

**COPIES OF THE EXHIBITS WERE NOT SERVED BY REGULAR MAIL. PLEASE CONTACT THE UNDERSIGNED IF YOU WISH TO RECEIVE THE EXHIBITS.**

/s/ Jeff Carruth

Jeff Carruth

**ECF SERVICE LIST**

**24-70089-swe11 Notice will be electronically mailed to:**

Jeffery D. Carruth on behalf of Debtor High Plains Radio Network, LLC

[jcarruth@wkpz.com](mailto:jcarruth@wkpz.com),  
[jcarruth@aol.com](mailto:jcarruth@aol.com); [atty\\_carruth@trustesolutions.com](mailto:atty_carruth@trustesolutions.com); [carruthjr87698@notify.bestcase.com](mailto:carruthjr87698@notify.bestcase.com); [ATTY\\_CARRUTH@bluestylus.com](mailto:ATTY_CARRUTH@bluestylus.com)

Paul H. Cross on behalf of Creditor Hanmi Bank

[phclease@msn.com](mailto:phclease@msn.com)

Julie Anne Parsons on behalf of Creditor Eastland County Appraisal District

[jparsons@mvalaw.com](mailto:jparsons@mvalaw.com),  
[kalexander@mvalaw.com](mailto:kalexander@mvalaw.com); [theresa.king@mvalaw.com](mailto:theresa.king@mvalaw.com); [juanie.montalvo@mvalaw.com](mailto:juanie.montalvo@mvalaw.com)

Julie Anne Parsons on behalf of Creditor The County of Henderson, Texas

[jparsons@mvalaw.com](mailto:jparsons@mvalaw.com),  
[kalexander@mvalaw.com](mailto:kalexander@mvalaw.com); [theresa.king@mvalaw.com](mailto:theresa.king@mvalaw.com); [juanie.montalvo@mvalaw.com](mailto:juanie.montalvo@mvalaw.com)

Julie Anne Parsons on behalf of Creditor The County of Stephens, Texas

[jparsons@mvalaw.com](mailto:jparsons@mvalaw.com),  
[kalexander@mvalaw.com](mailto:kalexander@mvalaw.com); [theresa.king@mvalaw.com](mailto:theresa.king@mvalaw.com); [juanie.montalvo@mvalaw.com](mailto:juanie.montalvo@mvalaw.com)

Scott M. Seidel -SBRA V

[scott@scottseidel.com](mailto:scott@scottseidel.com), [csms11@trustesolutions.net](mailto:csms11@trustesolutions.net); [susan.seidel@earthlink.net](mailto:susan.seidel@earthlink.net)

United States Trustee

[ustpreion06.da.ecf@usdoj.gov](mailto:ustpreion06.da.ecf@usdoj.gov)

**REGULAR MAIL LIST**

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United States Bankruptcy Court  
Northern District of Texas  
Dallas Division

High Plains Radio Network LLC

Case No. 24-70089

**VERIFICATION OF CREDITOR MATRIX**

Name	Address1	Address2	City	State	Zip
Alco	W222 N833 Chaney Rd		Waukesha	WI	53186
Alco Equipment Finance Group Inc.	W 222 N 833 Cheaney Road		Waukesha	WI	53186
American Express	PO Box 6031		Carol Stream	IL	60197-6031
Amur	304 W. 3rd St		Grand Island	NE	68801
Arrakis Automations	6604 Powell St		Loveland	CO	80537
ASCAP	250 West 57th St		New York	NY	10107
Ascentium	23970 HWY 59 Nth.		Kingwood	TX	77339
Atmos Energy	PO Box 740353		Cincinnati	OH	45274-0353
Balboa	575 Anton Blvd 12th Flr.		Costa Mesa	CA	92626
Black Hills Natural Gas	PO Box 6006		Rapid City	SD	57709
Blue Bridge	11921 Freedom Dr.		Reston VA	VA	20190
Blue Bridge Financial LLC	11921 Freedom Dr.	Suite 1130	Reston	VA	20190
Bluepeak Telephone	5100 S. Broadband Lane		Sioux Falls	SD	57108
BMI	PO Box 630893		Cincinnati	OH	45263-0893
Bryn Mawr Equipment Finance Inc.	801 Lancaster Avenue		Bryn Mawr	PA	19010
CT Corp. Sys.	Attn: SPRS	330 N Brand Blvd	Glendale	CA	91203
Channel Partners Capital	11100 Wayzata Blvd		Minnetonka	MN	55305
City of Altus	509 S Main St		Altus	OK	73521
City of Hereford	PO Box 2277		Hereford	TX	79045-2277
City of Plainview	202 W 5th		Plainview	TX	79072
City of Vernon	1725 Wilbarger St		Vernon	TX	76384-4741
Crest Capitol	PO Box 88233		Atlanta	GA	30356
Entergy Utility	PO Box 8105		Baton Rouge	LA	70891-8105
Excel Energy	PO Box 9477		Minneapolis	MN	55484-9477
Federal Communications Com.	45 L Street NE		Washington	DC	20554
Financial Agent Services	PO Box 2576		Springfield	IL	62708
First State Bank Athens	PO Box 471		Athens	TX	75751
Global Music Rights	1801 W Olympic Blvd		Pasadena	CA	91199-2280
Hammi Bank	5403 Olympic Dr. #200		Gig Harbor	WA	98335
Hansen LaPorte	14201 Memorial Dr		Houston	TX	77079
Hitachi Capital America Corp.	7808 Creekridge Circle	Suite 250	Edina	MN	55439
Internal Revenue Service	Centralized Insolvency Operation	PO Box 7317	Philadelphia	PA	19101-7317
Liberty Mutual Insurance	175 Berkeley St		Boston	MA	02116
Litefund Solutions	99 Wall St #2613		New York	NY	10005
Marlin - Peak Com.	300 Fellowship Rd		Mt. Laurel	NJ	08054
Marlin Leasing Corp	300 Fellowship Rd		Mount Laurel	NJ	08054
Media Facilities	1740 Dell Range Blvd. #418		Cheyenne	WY	82009
Meridian	367 Eagleview Blvd.		Exton	PA	19341
Meridian Equipment Finance LLC	9 Old Lincoln Highway		Malvern	PA	19355
Midland States Bank	1801 Park 270 Drive	Suite 200	St. Louis	MO	63146
Mitsubishi HC	7201 Metro Blvd. Ste 800		Edina	MN	55439
Monte Spearman	PO Box 3649		Palestine	TX	80534

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United States Bankruptcy Court  
Northern District of Texas  
Dallas Division

High Plains Radio Network LLC

Case No. 24-70089

VERIFICATION OF CREDITOR MATRIX

Name	Address1	Address2	City	State	Zip
New Lane Fin. B-M	801 Landcaster Ave		Bryn Mawr	PA	19010
North Arkansas Electric	PO Box 1000		Salem	AR	72576-1000
Optimum Telephone	1111 Stewart Ave.		Bethpage	NY	11714-3581
Pawnee	3801 Automation Way #207		Ft Collins	CO	80525
SBA Covid-19 Disaster Loan	PO Box 3918		Portland	OR	97208-3918
SecureNet	101 N Federal HWY Ste 601		Boca Raton	FL	33432
SESAC	PO Box 5246		New York	NY	10008-5246
Summit	4680 Parkway Dr #300		Mason	OH	45040
Summit Natural Gas	PO Box 676358		Dallas	TX	75267-6357
The Fundworks	299 S. Main St. #1300		Salt Lake City	UT	84111
Turbo Capital	2308 N Market St		Wilmington	DE	19802
TXU Utility	PO Box 650638		Dallas	TX	75265-0638
U.S. Bank Equipment Finance	1310 Madrid Street		Marshall	MN	56258
U.S. Small Business Administration	1545 Hawkins Blvd	Suite 202	El Paso	TX	79925
United First LLC	2999 NE 191st St		Miami	FL	33180
United Funding	1835 E Hollandale Beach BLVD		Hollandale Beach	FL	33009
Verizon Cell Phone	PO Box 660108		Dallas	TX	75266-0108
Vertical Bridge	750 Park of Commerce Dr #200		Boca Raton	FL	33487
Zula Com	PO Box 3649		Palestine	TX	75801

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The above-named Debtor hereby verifies that the creditors list above is true and correct to the best of the knowledge of the Debtor.

Dated: 3/29/2024

Debtor: High Plains Radio Network LLC

By: /s/ Monte Spearman  
Manager / President

3/29/2024, 9:21 PM

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**PROPOSED INTERIM ORDER**

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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

<b>IN RE:</b>	§	
	§	
<b>HIGH PLAINS RADIO NETWORK LLC,</b>	§	<b>CASE NO. 22-51323-MMP</b>
	§	
	§	<b>Chapter 11</b>
<b>DEBTOR.</b>	§	

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**INTERIM ORDER GRANTING EMERGENCY MOTION TO USE CASH  
COLLATERAL (RE: DOCKET NO. 11)**

On this day came on for consideration the *Emergency Motion to Use Cash Collateral* (Docket No. 11) (the “Motion to Use Cash Collateral” or the “Motion”) filed herein on April 1, 2024 by High Plains Radio Network LLC, debtor and debtor in possession (“HPRN” or the “Debtor”).

The Court finds that HPRN provided due and appropriate notice of the Motion, the relief requested therein, and the emergency hearing (the “Notice”) has been served by the Debtor on (i) the Office of the United States Trustee for the Northern District of Texas, (ii) the parties listed in the matrix filed in this case, (iii) any persons possessing a security interest in the assets of the Debtor and any person possessing a security interest in the cash collateral of the Debtor; (iv) certain other parties identified in the certificate of service filed with the Court (collectively, the “Noticed Parties”).

Upon the record established at the hearing, the Court is of the opinion that the following Order should be entered.

THE COURT HEREBY MAKES THE FOLLOWING FINDINGS OF FACTS AND CONCLUSIONS OF LAW:

A. On March 26, 2024 (the “Petition Date”), the Debtor filed its voluntary petition under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. § 101 et seq. (the “Code”). The Debtor continues to manage its assets as a debtor in possession pursuant to Code §§ 1107 and 1108.

B. The Court has jurisdiction over this proceeding and the parties and property affected hereby pursuant to 28 U.S.C. §§ 157(b) and 1334. The Motion is a core proceeding as defined in 28 U.S.C. § 157(b). Venue of the Chapter 11 Case and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. Under the circumstances, the Notice given by the Debtor of the Motion and the interim hearing constitutes due and sufficient notice thereof and complies with Bankruptcy Rule 4001(c).

D. Debtor’s primary creditor with respect to cash collateral is **the Small Business Administration** (the “SBA” or the “Lender”).

E. The Lender likely asserts an interest in, inter alia, the accounts, equipment, and inventory of the Debtor.

F. Sufficient cause exists for immediate entry of this order pursuant to Bankruptcy Rules 4001(c)(2). The Debtor requires immediate access to and use of the Cash Collateral in order to continue normal business operations.

G. No party appearing in this Chapter 11 Case has filed or made an objection to the relief sought in the Motion and the entry of this order on an interim basis, or any objections that were made are hereby overruled, or have been resolved by agreement.

Based upon the foregoing, and after due consideration and good cause appearing therefor;

IT IS HEREBY ORDERED, ADJUDGED AND DECREED, that:

1. The Motion is granted on an interim basis pursuant to Bankruptcy Rule 4001(c)(2).

2. The cash and revenue generated by the Debtor post-petition are available for use by the Debtor as provided in this Order.

3. Pending a final hearing as set forth below, the Debtor is authorized to use Cash Collateral under the terms of the budget, attached hereto as **Exhibit H003** (the “Budget”). The expenses of the Debtor shall not exceed 25% per line item category, absent the written consent of the Lender, which consent shall not be unreasonably withheld.

4. This interim authorization will expire on the earlier of (i) the conclusion of a final hearing on the Motion, (ii) further order of this Court, or (iii) on [date].

5. This order does not authorize the Debtor to pay any prepetition obligations without further order of this Court.

6. During the period governed by this interim order, the Debtor must maintain an accounting of all funds and the Debtor shall segregate, remit, and deposit all of the Cash Collateral consistent with the Debtor's past and ordinary practices.

7. Nothing contained in this Order limits the expenditure of any cash in the possession of the Debtor that is not Cash Collateral.

8. As adequate protection for any diminution in the value of the Lender's interest in the Lender's collateral caused by the Debtor's use of Cash Collateral, the Lender is hereby granted valid, perfected, and enforceable replacement security interests in and liens upon the collateral referenced and described in the prepetition UCC-1 financing statement filed by the Lender with the Texas Secretary of State, only to the same extent and according to the same priority as the Lender's pre-petition lien position, and only to the extent of (x) the use of any Cash Collateral in which the Lender has an interest in excess of the Budget and (y) any actual diminution in the value of the Debtor's interest(s) in the Debtor's property resulting from the use of Cash Collateral (the "Post-petition Collateral"). The security interests and liens granted to the Lender shall at all times be senior to the rights of the Debtor and any successor trustees in these or any subsequent proceedings under the Code to the extent that the Lender's prepetition security interests and liens are senior to the rights of the Debtor. The security interests and liens herein granted (i) are and shall be in addition to all security interests, liens, mortgages, and rights to set off existing in favor of the Lender, on the Petition Date; (ii) in the same priority as the prepetition liens in favor of the Lender to the extent that prepetition liens and security interests are valid, perfected, enforceable, and non-avoidable; (iii) are and shall be valid, perfected, enforceable, and effective as of the Petition Date without any further action by the Debtor or the Lender and without the execution, filing, or recordation of any financing statements, security agreements, or other documents, and (iv) shall secure payment of principal as well as any interest, costs, or other charges to which the Lender may be entitled post-petition, but only to the extent that these items represent a diminution in value of the Lender's interest in its collateral.

9. To the extent of any inadequacy of the Post-petition Collateral with respect to the maintenance of position of the Lender, then, as further adequate protection, the Lender shall also be entitled to assert an administrative expense claim under Code §§ 361(3) and 503(b)(1).

10. This interim order shall be sufficient and conclusive evidence of the priority, perfection, and validity of the liens granted herein, effective as of the date and time of entry of this order, without any further act and without regard to any other federal, state, or local requirements or law requiring notice, filing, registration, recording, or possession of the collateral or other act to validate or perfect such security interest or lien. If the Lender hereafter requests that the Debtor execute and deliver to the Lender financing statements, instruments, or documents considered by the Lender to be necessary or desirable to further evidence the perfection of the replacement liens and security interests granted in this order, the Debtor is

authorized and directed to execute and deliver those financing statements, instruments, or documents. Nothing in this Order shall in any way restrict the scope of the Lender's pre-petition liens, security interests, rights of set-off, or claims with respect to its collateral, and all liens, security interests, and mortgages on the Lender's collateral shall extend to the fullest extent permitted by Code § 552(b).

11. The replacement liens granted to the Lender herein exclude and shall not encumber any Code Chapter 5 avoidance claims of the Debtor and/or of the estate.

12. The liens on the Lender's Post-petition Collateral are subordinated to fees payable to the United States Trustee pursuant to 28 U.S.C. § 1930(a)(6).

13. The terms of this Order shall in no way prejudice any (i) subsequent trustee, (ii) statutory committee or (iii) any party in interest that would otherwise have standing, to contest the pre-petition interests of the Lender in the Debtor's property and the amounts of the Debtor's indebtedness to the Lender.

14. The final hearing on the Motion pursuant to Bankruptcy Rule 4001(c)(2) is scheduled for \_\_\_\_\_, **2023** prevailing Central time (the "Hearing Date") before this Court. The Debtor shall promptly mail copies of this order to the Noticed Parties. Any party in interest objecting to the relief sought at the final hearing shall serve and file written objections, which objections shall be served upon (a) counsel for Debtor – Jeff Carruth, Weycer, Kaplan, Pulaski & Zuber, P.C., and (b) counsel to the Lenders as shown below,

**SBA address**

***Counsel for SBA (contact  
information to be  
supplied)***

and (c) the Office of the U.S. Trustee for the Northern District of Texas, and (d) the SubChapter V Trustee, and shall be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Texas, in each case to allow actual receipt of the foregoing no later than \_\_\_\_\_, 2023, at 5:00 p.m., prevailing Central time on the business day immediately prior to the Hearing Date.

**#####END OF ORDER#####**

Submitted by:

Jeff Carruth (TX SBN: 24001846)  
**WEYCER, KAPLAN, PULASKI & ZUBER, P.C.**  
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PROPOSED ATTORNEYS FOR  
HIGH PLAINS RADIO NETWORK, LLC,  
DEBTOR AND DEBTOR IN POSSESSION

**EXHIBIT \_\_\_\_\_**

---

[add budget to order]

	A	B	C	D	E
1	<b>EXHIBIT H001</b>				
2	<b>Preliminary collateral / cash collateral analysis - NO ADMISSION OF LIABILITY</b>				
3	<b>File Date</b>	<b>UCC File ##</b>	<b>Secured Party</b>	<b>Short Description of Collateral</b>	<b>Potential Interest in Accounts or Cash Collateral</b>
4	11/20/2019	19-0043956542 21-00201202	Midland States Bank	Particular equipment (lease/finance)	No
5	11/25/2019	19-0044608678	US Bank Equipment Finance	Particular equipment (lease/finance)	No
6	12/3/2019	19-0045700985	Bryn Mawr Equipment Finance Inc.	Particular equipment (lease/finance)	No
7	6/1/2020	20-0021729184	First State Bank Athens	Assignment of a note receivables.	No
8	<b>7/16/2020</b>	<b>20-0036016290</b>	<b>SBA</b>	<b>Blanket lien - full description</b>	<b>Yes (note 1)</b>
9	8/25/2020	20-0044757968	CT Corp. Sys. (as rep)	Particular equipment (lease/finance)	No
10	8/31/2020	20-0045702555	Hitachi Capital America Corp.	Particular equipment (lease/finance)	No
11	11/10/2021	21-0050185870	US Bank Equipment Finance	Particular equipment (lease/finance)	No
12	11/24/2021	21-0052429500	CT Corp. Sys. (as rep)	Particular equipment (lease/finance)	No
13	11/29/2021	21-0053543376	CT Corp. Sys. (as rep)	Particular equipment (lease/finance)	No
14	12/1/2021	21-0053337519	Corp. Serv. Co. (as rep)	Particular equipment (lease/finance)	No
15	12/28/2021	21-0058331679	Blue Ridge Financial	Particular equipment (lease/finance)	No
16	2/24/2022	22-0009168432	Meridian Equipment Finance LLC	Particular equipment (lease/finance)	No
17	2/27/2022	22-0010082055	Corp. Serv. Co. (as rep)	Particular equipment (lease/finance)	No
18	3/9/2022	22-0011706382	Ailco Equipment Fin. Group Inc.	Particular equipment (lease/finance)	No
19	3/16/2022	22-0013152440	Corp. Serv. Co. (as rep)	Particular equipment (lease/finance)	No
20	3/22/2022	22-0014189754	Marlin Leasing Corp.	Particular equipment (lease/finance)	No
21	9/8/2022	22-0044368019	Corp. Serv. Co. (as rep)	Particular equipment (lease/finance)	No
22	5/10/2023	23-0020445070 24-00215084	Channel Partners Capital	"All assets of the Debtor."	Yes, but terminated (note 2)
23	1/24/2024	24-0003254767	Zula Com LLC	All assets - complete description.	Yes (insider / related)
24					
25	Note 1: Balance is only approximately \$65,000.				
26	Note 2: The UCC-1 list from the Texas SOS includes the Channel Partners UCC-1 but does not list the termination; hence the listing here even though this UCC-1 is terminated and other terminated and/or lapsed UCC-1s were omitted from this list.				
27	C:\Users\jcarruth\ND Office Echo\VAULT-C9SL7ZTY\[exh h001 - ucc1 recap 4869-5120-5299 v.1.xlsx]ucc1recap01				

**TEXAS SECRETARY of STATE**  
**JANE NELSON**

**EXHIBIT H002**

**Debtor Name Search**

This debtor name search was performed on **03/05/2024 02:49 PM** with the following search parameters:

**DEBTOR NAME: HIGH PLAINS RADIO NETWORK**

**CITY: [Not Specified]**

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>18-0038630584</b>	<b>Financing Statement</b>	<b>11/01/2018 10:42 AM</b>	<b>1</b>	<b>11/01/2023</b>
<input type="checkbox"/>		19-00112445	<b>Termination</b>	03/29/2019 08:32 AM	1	n/a

Debtor HIGH PLAINS RADIO NETWORK, L.L.C. 3218 QUINCY ST  
PLAINVIEW, TX, 79072

Secured Party FINANCIAL AGENT SERVICES P.O. BOX 2576  
SPRINGFIELD, IL, 62708

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>19-0003855728</b>	<b>Financing Statement</b>	<b>02/01/2019 09:30 AM</b>	<b>1</b>	<b>02/05/2024</b>

Debtor HIGH PLAINS RADIO NETWORK LLC 3218 QUINCEY  
PLAINVIEW, TX, 79072

Debtor MONTE LEE SPEARMAN 3218 QUINCEY  
PLAINVIEW, TX, 79072

Secured Party FIRST STATE BANK P O BOX 471  
ATHENS, TX, 75751

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>19-0007245725</b>	<b>Financing Statement</b>	<b>02/28/2019 02:27 PM</b>	<b>1</b>	<b>02/29/2024</b>

Debtor HIGH PLAINS RADIO NETWORK LLC 3218 QUINCEY  
PLAINVIEW, TX, 79072

Debtor MONTE LEE SPEARMAN 3218 QUINCEY  
PLAINVIEW, TX, 79072

Secured Party FIRTS STATE BANK, ATHENS P O BOX 471  
ATHENS, TX, 75751

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>19-0032986715</b>	<b>Financing Statement</b>	<b>08/29/2019 09:19 AM</b>	<b>1</b>	<b>08/29/2024</b>
<input type="checkbox"/>		20-00107566	<b>Termination</b>	03/19/2020 10:46 AM	1	n/a

Debtor HIGH PLAINS RADIO NETWORK LLC 3218 QUINCY ST  
PLAINVIEW, TX, 79072

Secured Party FINANCIAL AGENT SERVICES P.O. BOX 2576  
SPRINGFIELD, IL, 62708

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>19-0043956542</b>	<b>Financing Statement</b>	<b>11/20/2019 03:47 PM</b>	<b>1</b>	<b>11/20/2024</b>
<input type="checkbox"/>		21-00201202	Assignment	05/14/2021 05:00 PM	1	n/a

Debtor HIGH PLAINS RADIO NETWORK, L.L.C. 3218 QUINCY STREET  
PLAINVIEW, TX, 79073-1906

Secured Party C T CORPORATION SYSTEM, AS 330 N BRAND BLVD, SUITE 700;  
Party REPRESENTATIVE ATTN: SPRS

**EXHIBIT H002 - PAGE 1**



Secured Party MIDLAND STATES BANK  
1801 PARK 270 DRIVE, SUITE 200  
ST. LOUIS, MO, 63146

Order	View	Filing Number	Filing Type	Filing Date	Pages	Lapse Date
<input type="checkbox"/>		19-0044608678	Financing Statement	11/25/2019 07:02 PM	1	11/25/2024

Debtor HIGH PLAINS RADIO NETWORK, L.L.C. 3218 QUINCY ST  
PLAINVIEW, TX, 79072-1906

Secured Party U.S. BANK EQUIPMENT FINANCE 1310 MADRID STREET  
MARSHALL, MN, 56258

Order	View	Filing Number	Filing Type	Filing Date	Pages	Lapse Date
<input type="checkbox"/>		19-0045700985	Financing Statement	12/03/2019 05:00 PM	3	12/03/2024

Debtor HIGH PLAINS RADIO NETWORK, L.L.C. 3218 QUINCY STREET  
PLAINVIEW, TX, 79072

Secured Party BRYN MAWR EQUIPMENT FINANCE, INC. 801 LANCASTER AVENUE  
BRYN MAWR, PA, 19010

Order	View	Filing Number	Filing Type	Filing Date	Pages	Lapse Date
<input type="checkbox"/>		20-0010752522	Financing Statement	03/19/2020 10:26 AM	1	03/19/2025
<input type="checkbox"/>		21-00531746	Termination	12/01/2021 10:33 AM	1	n/a

Debtor HIGH PLAINS RADIO NETWORK, L.L.C. 3218 QUINCY ST  
PLAINVIEW, TX, 79072

Secured Party FINANCIAL AGENT SERVICES P.O. BOX 2576  
SPRINGFIELD, IL, 62708

Order	View	Filing Number	Filing Type	Filing Date	Pages	Lapse Date
<input type="checkbox"/>		20-0021729184	Financing Statement	06/01/2020 01:52 PM	1	06/02/2025

Debtor HIGH PLAINS RADIO NETWORK LLC PO BOX 1478  
PLAINVIEW, TX, 79073-1478

Secured Party FIRST STATE BANK PO BOX 471  
ATHENS, TX, 75751

Order	View	Filing Number	Filing Type	Filing Date	Pages	Lapse Date
<input type="checkbox"/>		20-0036016290	Financing Statement	07/16/2020 07:29 PM	1	07/16/2025

Debtor HIGH PLAINS RADIO NETWORK, LLC 3218 QUINCY STREET  
PLAINVIEW, TX, 79072

Secured Party U.S. SMALL BUSINESS ADMINISTRATION 1545 HAWKINS BLVD, SUITE 202  
EL PASO, TX, 79925

Records 1 to 10 of 26 scroll

Next &gt;&gt;

OR proceed to page

of 4 pages

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New Search

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EXHIBIT H002 - PAGE 2


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**TEXAS SECRETARY of STATE**  
**JANE NELSON**


**Debtor Name Search**


This debtor name search was performed on **03/05/2024 02:49 PM** with the following search parameters:  
**DEBTOR NAME: HIGH PLAINS RADIO NETWORK**  
**CITY: [Not Specified]**


<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>20-0044757968</b>	<b>Financing Statement</b>	<b>08/25/2020 08:36 AM</b>	<b>1</b>	<b>08/25/2025</b>
Debtor		HIGH PLAINS RADIO NETWORK, L.L.C.		PO BOX 1478 PLAINVIEW, TX, 79073		
Secured Party		C T CORPORATION SYSTEM, AS REPRESENTATIVE		330 N BRAND BLVD, SUITE 700, ATTN: SPRS GLENDALE, CA, 91203		

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>20-0045702555</b>	<b>Financing Statement</b>	<b>08/31/2020 11:42 AM</b>	<b>1</b>	<b>09/02/2025</b>
Debtor		HIGH PLAINS RADIO NETWORK, L.L.C.		2651 CO RD 191 LITTLEFIELD, TX, 79339		
Secured Party		HITACHI CAPITAL AMERICA CORP.		7808 CREEKRIDGE CIRCLE, STE 250 EDINA, MN, 55439		

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>21-0050185870</b>	<b>Financing Statement</b>	<b>11/10/2021 07:02 PM</b>	<b>1</b>	<b>11/11/2026</b>
Debtor		HIGH PLAINS RADIO NETWORK, L.L.C.		3218 QUINCY ST PLAINVIEW, TX, 79072-1906		
Secured Party		U.S. BANK EQUIPMENT FINANCE		1310 MADRID STREET MARSHALL, MN, 56258		

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>21-0052429500</b>	<b>Financing Statement</b>	<b>11/24/2021 02:57 PM</b>	<b>1</b>	<b>11/24/2026</b>
Debtor		HIGH PLAINS RADIO NETWORK, L.L.C.		2300 COUNTRY RD 40 PLAINVIEW, TX, 79072		
Secured Party		C T CORPORATION SYSTEM, AS REPRESENTATIVE		330 N BRAND BLVD, SUITE 700, ATTN: SPRS GLENDALE, CA, 91203		

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>21-0053543376</b>	<b>Financing Statement</b>	<b>11/29/2021 05:00 PM</b>	<b>2</b>	<b>11/29/2026</b>
Debtor		HIGH PLAINS RADIO NETWORK, L.L.C.		725 FM 2013 FRIONA, TX, 79035		
Secured Party		C T CORPORATION SYSTEM, AS REPRESENTATIVE		330 N BRAND BLVD, SUITE 700; ATTN: SPRS GLENDALE, CA, 91203		

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>21-0053337519</b>	<b>Financing Statement</b>	<b>12/01/2021 03:15 PM</b>	<b>1</b>	<b>12/01/2026</b>

Debtor HIGH PLAINS RADIO NETWORK, L.L.C. PO BOX 1478  
PLAINVIEW, TX, 79073-1478

Secured Party CORPORATION SERVICE COMPANY, AS REPRESENTATIVE PO BOX 2576  
UCCSPREP@CSCINFO.COM  
SPRINGFIELD, IL, 62708

Order	View	Filing Number	Filing Type	Filing Date	Pages	Lapse Date
<input type="checkbox"/>		21-0058331679	Financing Statement	12/28/2021 05:00 PM	2	12/28/2026

Debtor HIGH PLAINS RADIO NETWORK, L.L.C. 2300 COUNTRY ROAD 40  
PLAINVIEW, TX, 79072

Secured Party BLUE BRIDGE FINANCIAL, LLC 11921 FREEDOM DR. SUITE  
1130  
RESTON, VA, 20190

Order	View	Filing Number	Filing Type	Filing Date	Pages	Lapse Date
<input type="checkbox"/>		22-0009168432	Financing Statement	02/24/2022 06:39 AM	1	02/24/2027

Debtor HIGH PLAINS RADIO NETWORK, L.L.C. PO BOX 1478  
PLAINVIEW, TX, 79073

Secured Party MERIDIAN EQUIPMENT FINANCE LLC 9 OLD LINCOLN HIGHWAY  
MALVERN, PA, 19355

Order	View	Filing Number	Filing Type	Filing Date	Pages	Lapse Date
<input type="checkbox"/>		22-0010082055	Financing Statement	02/27/2022 09:39 PM	2	03/01/2027

Debtor HIGH PLAINS RADIO NETWORK, L.L.C. PO BOX 1478  
PLAINVIEW, TX, 79073

Secured Party CORPORATION SERVICE COMPANY, AS REPRESENTATIVE PO BOX 2576  
UCCSPREP@CSCINFO.COM  
SPRINGFIELD, IL, 62708

Order	View	Filing Number	Filing Type	Filing Date	Pages	Lapse Date
<input type="checkbox"/>		22-0011706382	Financing Statement	03/09/2022 08:30 AM	1	03/09/2027

Debtor HIGH PLAINS RADIO NETWORK, L.L.C. 808 MAIN STREET  
ALTUS, OK, 73522

Secured Party AILCO EQUIPMENT FINANCE GROUP, INC. W222N833 CHEANEY  
ROAD  
WAUKESHA, WI, 53186

Records 11 to 20 of 26 scroll   OR proceed to page  of 4 pages

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**TEXAS SECRETARY of STATE**  
**JANE NELSON**

**Debtor Name Search**


This debtor name search was performed on 03/05/2024 02:49 PM with the following search parameters:  
**DEBTOR NAME: HIGH PLAINS RADIO NETWORK**  
**CITY: [Not Specified]**

<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>22-0013152440</b>	<b>Financing Statement</b>	<b>03/16/2022 09:59 AM</b>	<b>1</b>	<b>03/16/2027</b>
Debtor		HIGH PLAINS RADIO NETWORK, L.L.C.		PO BOX 1478 PLAINVIEW, TX, 79073		
Secured Party		CORPORATION SERVICE COMPANY, AS REPRESENTATIVE		PO BOX 2576 UCCSPREP@CSCINFO.COM SPRINGFIELD, IL, 62708		

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<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>22-0014189754</b>	<b>Financing Statement</b>	<b>03/22/2022 05:00 PM</b>	<b>2</b>	<b>03/22/2027</b>
Debtor		HIGH PLAINS RADIO NETWORK, L.L.C.		207 WEST GRAND AVENUE FREDERICK, OK, 73542		
Secured Party		MARLIN LEASING CORP		300 FELLOWSHIP RD MOUNT LAUREL, NJ, 08054		


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<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>22-0044368019</b>	<b>Financing Statement</b>	<b>09/08/2022 10:47 AM</b>	<b>1</b>	<b>09/08/2027</b>
Debtor		HIGH PLAINS RADIO NETWORK, L.L.C.		PO BOX 1478 PLAINVIEW, TX, 79073		
Secured Party		CORPORATION SERVICE COMPANY, AS REPRESENTATIVE		PO BOX 2576 UCCSPREP@CSCINFO.COM SPRINGFIELD, IL, 62708		

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<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>23-0020445070</b>	<b>Financing Statement</b>	<b>05/10/2023 08:30 AM</b>	<b>1</b>	<b>05/10/2028</b>
Debtor		HIGH PLAINS RADIO NETWORK, L.L.C.		3218 QUINCY ST PLAINVIEW, TX, 79072		
Secured Party		CHANNEL PARTNERS CAPITAL		11100 WAYZATA BLVD MINNETONKA, MN, 55305		

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<u>Order</u>	<u>View</u>	<u>Filing Number</u>	<u>Filing Type</u>	<u>Filing Date</u>	<u>Pages</u>	<u>Lapse Date</u>
<input type="checkbox"/>		<b>24-0003254767</b>	<b>Financing Statement</b>	<b>01/24/2024 02:57 PM</b>	<b>2</b>	<b>01/23/2029</b>
Debtor		HIGH PLAINS RADIO NETWORK, L.L.C.		3218 QUINCY PLAINVIEW, TX, 79072		
Debtor		ZULA COM, LLC		205 SOUTH 25 MILE AVENUE HEREFORD, TX, 79045		
Debtor		SPEARMAN LAND AND DEVELOPMENT LLC		PO BOX 1478 PLAINVIEW, TX, 79073		
Secured Party		CORPORATION SERVICE COMPANY, AS REPRESENTATIVE		P.O. BOX 2576 UCCSPREP@CSCINFO.COM SPRINGFIELD, IL, 62708		

Order	View	Filing Number	Filing Type	Filing Date	Pages	Lapse Date
<input type="checkbox"/>		24-0012016773	Financing Statement	02/14/2024 05:08 PM	5	02/13/2029

Debtor	HIGH PLAINS RADIO NETWORK, LLC	3218 QUINCY ST PO BOX 1478 PLAINVIEW, TX, 79073
Debtor	PROFIT PROGRAMMING OF NORTHERN TEXAS, LLC	PO BOX 1928 LYONS,, CO, 80540
Debtor	PROFIT PROGRAMMING, LLC	P.O. BOX 2690 ESTES PARK, CO, 80517
Debtor	HIGH PLAINS RADIO NETWORK, L.L.C.	PO BOX 1478 PLAINVIEW, TX, 79073
Debtor	SPEARMAN LAND AND DEVELOPMENT LLC	PO BOX 1478 PLAINVIEW, TX, 79073
Debtor	MK, INC.	P.O. BOX 2690 ESTES PARK, CO, 80517
Debtor	SPEARMAN PROPERTIES, LLC	P.O. BOX 2690 ESTES PARK, CO, 80517
Debtor	SPEARMAN COMPANY	P.O. BOX 2690 ESTES PARK, CO, 80517
Debtor	ZULA COM, LLC	PO BOX 1655 HEREFORD, TX, 79045
Debtor	HIGH PLAINS RADIO NETWORK LLC	223 RUSSELL ST MOUNTAIN HOME, AR, 72653
Debtor	SPEARMAN LIVESTOCK, LLC,	P.O. BOX 2690 ESTES PARK, CO, 80517
Debtor	PROFIT PROGRAMMING MRB, LLC	P.O. BOX 2690 ESTES PARK,, CO, 80517
Debtor	PROFIT PROGRAMMING OF NORTHERN NEVADA, LLC	P.O. BOX 2690 ESTES PARK, CO, 80517
Debtor	PROFIT PROGRAMMING OF FARGO, LLC	P.O. BOX 2690 ESTES PARK, CO, 80517
Debtor	HIGH PLAINS RADIO NETWORK LLC	808 N. MAIN ST., ALTUS, OK, 73521
Debtor	HIGH PLAINS RADIO NETWORK LLC	223 RUSSELL ST MOUNTAIN HOME, AR, 72653
Debtor	MONTE LEE SPEARMAN	4837 SILVERWOOD DRIVE JOHNSTOWN, CO, 80534
Secured Party	C T CORPORATION SYSTEM, AS REPRESENTATIVE	330 N BRAND BLVD, SUITE 700; ATTN: SPRS GLENDALE, CA, 91203

Records 21 to 26 of 26 scroll   OR proceed to page  of 4 pages

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**EXHIBIT H002 - PAGE 8**



EXHIBIT H003

EXHIBIT H003

Operations Budget	Altus	Month %	Operations Budget	Hereford	Month %	Operations Budget	Palestine	Month %	Operations Budget	Helena	Month %
1 Office - 4 FM Stations	SW Okla	Line	1 Office - 4 FM & 1 AM Stations	West Texas	Line	1 Office - 2 FM & 3 AM Stations	East Texas	Line	1 Office - 3 FM	KJMT - KFFA	Line
Type of Expense	4 FM	Item	Type of Expense	4 FM - 1 AM	Item	Type of Expense	2 FM - 3 AM	Item	Type of Expense	WDMS 3 FM	Item
KYEB - KVWC Tower Lease - Titan Systems	1,200	3.2%	KKYN & KRIA Tower Lease - Lift Systems	700	1.9%	KYYK Tower Lease - American	1,600	2.9%	KFFA Tower Rent - Titan Tower All Exp	1,200	3.2%
	0	0.0%	KGRW Tower Lease - City of Friona	500	1.3%	KWRD Tower Lease - Titan	700	1.3%	Mtn. Home Tower & Office Lease	600	1.6%
	0	0.0%	KNNK Tower Lease - South Plains Corn	750	2.0%	KCKL & KLVQ Tower Lease - Titan	1,500	2.7%		0	0.0%
KYEB - KVWC Tower Electric - TXU	800	2.1%	KKYN & KRIA Tower Electric - Swisher Elec.	500	1.3%	KYYK & KNET Utility - Reliant	300	0.5%		0	0.0%
	0	0.0%	KZZN Tower Electric - Xcel	300	0.8%	KCKL & KLVQ Utility - TXU	500	0.9%		0	0.0%
	0	0.0%		0	0.0%	Office Apartment Expense	1,000	1.8%		0	0.0%
Office Int-Phones - Bluepeak	300	0.8%		0	0.0%	Office Int-Phones - Optimum & Etex & BrtSpd	900	1.6%	Office Int-Phones - Optimum	900	2.4%
Equipment Insurance - Liberty Mutual	1,200	3.2%	Equipment Insurance - Liberty Mutual	1,500	4.0%	Equipment Insurance - Liberty Mutual	1,500	2.7%	Property & Equipment Ins GNVL - SouthGroup	900	2.4%
Internet Feed Service - SecureNet	100	0.3%	Internet Feed Service - SecureNet	100	0.3%	Internet Feed Service - SecureNet	100	0.2%	Internet Feed Service - SecureNet	100	0.3%
Natural Gas - Summit	100	0.3%	Natural Gas - Atmos	100	0.3%	Natural Gas - None	0	0.0%	Natural Gas - Black Hills Gas	100	0.3%
Office Electric - Altus	500	1.3%	Office Electric - Xcel	300	0.8%	Office Electric - Reliant & SWEPC	1,000	1.8%	Office Electric - NAEC - Entergy - Entergy	1,400	3.8%
Office Water - Trash - Sewer - Altus	100	0.3%	Office Water - Trash - Sewer - Hereford	120	0.3%	Office Water - Trash - Sewer	200	0.4%	Office Water - Trash - Sewer - Helena & GNVL	160	0.4%
Office Lease	2,500	6.7%	Office Lease	2,500	6.7%	Office Lease - 2 Offices	5,000	9.0%	Office Lease	2,500	6.7%
Real Property Tax - Altus	300	0.8%	Real Property Tax - Hrfd & Ltfd	600	1.6%	Real Property Tax - Palestine & Henderson	700	1.3%	Real Property Tax - Helena	300	0.8%
Personal Property Tax - All Counties	100	0.3%	Personal Property Tax - All Counties	100	0.3%	Personal Property Tax - All Counties	100	0.2%	Personal Property Tax - All Counties	100	0.3%
Leases - Utilities - Insurance - Property Tax	7,200	19.3%	Leases - Utilities - Insurance - Property Tax	8,070	21.6%	Leases - Utilities - Insurance - Property Tax	15,100	27.3%	Leases - Utilities - Insurance - Property Tax	8,260	22.1%
Cell Services - \$80 Per Station - Verizon	320	0.9%	Cell Services - \$80 Per Station - Verizon	400	1.1%	Cell Services - \$80 Per Station - Verizon	400	0.7%	Cell Services - \$80 Per Station - Verizon	240	0.6%
Programming & Automation - Arrakis Adobe	100	0.3%	Programming & Automation - Arrakis Adobe	100	0.3%	Programming & Automation - Arrakis Adobe	100	0.2%	Programming & Automation - Arrakis Adobe	300	0.8%
Sales & Sports Travel - \$80 Per Station	320	0.9%	Sales & Sports Travel - \$80 Per Station	400	1.1%	Sales & Sports Travel - \$80 Per Station	400	0.7%	Sales & Sports Travel - \$80 Per Station	240	0.6%
FCC Annual Fees - FM \$2400	800	2.1%	FCC Annual Fees - FM \$2400 - AM \$600	850	2.3%	FCC Annual Fees - FM \$2400 - AM \$600	550	1.0%	FCC Annual Fees - FM \$2400	600	1.6%
Royalties - ASCAP @ \$160 Ea.	640	1.7%	Royalties - ASCAP @ \$160 Ea.	800	2.1%	Royalties - ASCAP @ \$160 Ea.	800	1.4%	Royalties - ASCAP @ \$160 Ea.	480	1.3%
BMI @ \$160 Ea.	640	1.7%	BMI @ \$160 Ea.	800	2.1%	BMI @ \$160 Ea.	800	1.4%	BMI @ \$160 Ea.	480	1.3%
GMR @ \$25 Ea.	100	0.3%	GMR @ \$25 Ea.	125	0.3%	GMR @ \$25 Ea.	125	0.2%	GMR @ \$25 Ea.	75	0.2%
SESAC @ \$25 Ea.	100	0.3%	SESAC @ \$25 Ea.	125	0.3%	SESAC @ \$25 Ea.	125	0.2%	SESAC @ \$25 Ea.	75	0.2%
Sound Exchange @ \$100 Each Feed	200	0.5%	Sound Exchange @ \$100 Each Feed	200	0.5%	Sound Exchange @ \$100 Each Feed	200	0.4%	Sound Exchange @ \$100 Each Feed	300	0.8%
Programming - Travel - Broadcast - Royalties	3,220	8.6%	Programming - Travel - Broadcast - Royalties	3,800	10.2%	Programming - Travel - Broadcast - Royalties	3,500	6.3%	Programming - Travel - Broadcast - Royalties	2,790	7.5%
Sports Mgr - Kathy	800	2.1%	Sports Mgr - Johnny	1,000	2.7%	Sports Mgr - Paul	1,200	2.2%	MS Prod Talent - Scott - Mtn Hm	1,500	4.0%
Production Affidavits & FCC Quarterly - Jacob	300	0.8%	MS Prod Talent - Chris - Plainview	1,000	2.7%	MS Prod Talent - Stephanie - Athens	2,500	4.5%	MS Prod Talent - Leon - Helena	1,500	4.0%
MS Prod Talent - Cal - Altus	2,000	5.4%	MS Prod Talent - Jeri - Hereford	1,000	2.7%	MS Prod Talent - Mark - Henderson	1,250	2.3%	MS Prod Talent - Johnny - Greenville	1,000	2.7%
	0	0.0%		0	0.0%	MS Prod Talent - Kat - Palestine	2,500	4.5%		0	0.0%
Sports Ancers @ \$100 Per Mth Per Station	400	1.1%	Sports Ancers @ \$200 Per Mth Per Station	1,000	2.7%	Sports Ancers @ \$200 Per Mth Per Station	1,000	1.8%	Sports Ancers @ \$200 Per Mth Per Station	600	1.6%
Office & Traffic Mgr - Tracie	1,750	4.7%	Office & Traffic Mgr - Tracie	1,750	4.7%	Office & Traffic Mgr - Tasha	1,750	3.2%	Office & Traffic Mgr - Tasha	1,750	4.7%
Sales Mgr Local - Trudy	1,500	4.0%	Sales Mgr Local - Jeri	1,000	2.7%	Sales Mgr Local - Stephanie - Athens	3,000	5.4%	Sales Mgr Local - Johnny - Greenville	2,000	5.4%
Sales Rep #1 Altus - Niki	500	1.3%	Sales Rep #1 Hereford -	500	1.3%	Sales Mgr Local - Kenny - Henderson	2,000	3.6%	Sales Mgr Local - Deward - Helena	1,000	2.7%
Sales Rep #2 Frederick - Jennifer	500	1.3%	Sales Rep #2 Friona -	500	1.3%	Sales Mgr Local - Thor - Palestine	1,000	1.8%	Sales Mgr Local - - Mtn. Hm.	1,000	2.7%
Sales Rep #3 Vernon -	500	1.3%	Sales Rep #3 Littlefield -	500	1.3%	Sales Rep #1 - - Athens	500	0.9%		0	0.0%
	0	0.0%		0	0.0%	Sales Rep #2 - Erminia - Henderson	500	0.9%		0	0.0%
	0	0.0%		0	0.0%	Sales Rep #3 - - Palestine	500	0.9%		0	0.0%
Engineering - Mike	750	2.0%	Engineering - Mike	750	2.0%	Engineering - Mike	750	1.4%	Engineering - Mike	750	2.0%
Agency Sales Mgr. - Tiffany	1,000	2.7%	Agency Sales Mgr. - Tiffany	1,000	2.7%	Agency Sales Mgr. - Tiffany	1,000	1.8%	Agency Sales Mgr. - Tiffany	1,000	2.7%
Property Maint. - Gentry	1,000	2.7%	Property Maint. - Gentry	1,000	2.7%	Property Maint. - Gentry	1,000	1.8%	Property Maint. - Gentry	1,000	2.7%
Promotions Mgr. - Kristi	500	1.3%	Promotions Mgr. - Kristi	500	1.3%	Promotions Mgr. - Kristi	500	0.9%	Promotions Mgr. - Kristi	500	1.3%
Gen. Sales Mgr. - Monte	1,000	2.7%	Gen. Sales Mgr. - Monte	1,000	2.7%	Gen. Sales Mgr. - Monte	1,000	1.8%	Gen. Sales Mgr. - Monte	1,000	2.7%
Employee Tax Match 10%	1,250	3.3%	Employee Tax Match 10%	1,250	3.3%	Employee Tax Match 10%	2,195	4.0%	Employee Tax Match 10%	1,460	3.9%
Payroll	13,750	36.8%	Payroll	13,750	36.8%	Payroll	24,145	43.6%	Payroll	16,060	43.0%
Corporate Expenses	1,250	3.3%	Corporate Expenses	1,250	3.3%	Corporate Expenses	1,250	2.3%	Corporate Expenses	1,250	3.3%
Fees - Misc. - Other - ROUND OFF	5,680	15.2%	Fees - Misc. - Other - ROUND OFF	4,230	11.3%	Fees - Misc. - Other - ROUND OFF	2,105	3.8%	Fees - Misc. - Other - ROUND OFF	2,740	7.3%
Monthly Total	31,100	100.0%	Monthly Total	31,100	100.0%	Monthly Total	46,100	100.0%	Monthly Total	31,100	100.0%
Commissions Added at 20% of the Monthly Total	6,220	16.7%	Commissions Added at 20% of the Monthly Total	6,220	16.7%	Commissions Added at 20% of the Monthly Total	9,220	16.7%	Commissions Added at 20% of the Monthly Total	6,220	16.7%
Combined Monthly Total	37,320		Combined Monthly Total	37,320		Combined Monthly Total	55,320		Combined Monthly Total	37,320	
Combined Annual Total	447,840		Combined Annual Total	447,840		Combined Annual Total	663,840		Combined Annual Total	447,840	

All Stations - Combined Monthly Total OPEX	167,280
All Stations - Annual Total OPEX	2,007,360

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